

Fuel Cells and the Emerging Hydrogen Energy Economy

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Overview

- **The Promise of Fuel Cells**
 - *What fuel cells are and are not*
- **Types of Fuel Cells**
- **Fuel Cell Applications**
- **Availability of Fuel Cell Power Systems**
- **Economics of Fuel Cell Power Systems**
- **Summary**



The Promise of Fuel Cells

What fuel cells are and are not

- **Fuel cells are *not*:**
 - ... a panacea for the future
 - ... more efficient than all other technologies
 - ... free of pollutants and greenhouse gases
 - ... the solution to all our energy and environmental concerns



The Promise of Fuel Cells

What fuel cells are and are not

- **Fuel cells are:**

- ... An important part of a balanced future energy policy*

- ... A viable alternative to batteries, ICEs and other energy technologies in many applications*

- ... More efficient than conventional energy technologies in specific applications*

- ... A technology whose time has come*



Types of Fuel Cells

Seven major fuel cell technologies

- **Polymer Electrolyte Membrane (PEM)**
- **Direct Methanol**
- **Alkali**
- **Metal-air**
- **Phosphoric Acid**
- **Molten Carbonate**
- **Solid Oxide**



Fuel Cell Applications

- **Handheld applications**
- **Portable power**
- **Small-scale distributed power**
- **Large-scale distributed power**
- **Transportation, mobility & utility**



Fuel Cell Applications

Handheld applications

- **Metal-air fuel cells**
- **Direct methanol fuel cells**
 - Cell phones
 - Lap top computers
 - PDAs, calculators
 - Diagnostic equipment
 - Power tools

➡ **President George W. Bush speaking on a cell phone powered by an *MTI MicroFuel Cells* direct methanol fuel cell**





Fuel Cell Applications

Portable power

- **Polymer electrolyte membrane**
- **Metal-Air fuel cells**
- **Alkali fuel cells**
 - Remote applications
 - Recreational use
 - Emergency response
 - Backup power



**Metallic Power 1.6 kW
zinc-air fuel cell**



Fuel Cell Applications

Small-scale distributed power

- Polymer electrolyte membrane
- Metal-air fuel cells
- Solid oxide fuel cells

- Residential
- Small Commercial
- Back up or primary power
- Grid parallel
- Grid independent
- Pipeline NG or LPG operation



**Global Thermoelectric 800W
SOFC stack**



Fuel Cell Applications

Large-scale distributed power

- **Solid oxide**
- **Molten carbonate**
- **Phosphoric acid**
 - **Large commercial & industrial applications**
 - **Back up or primary power**
 - **Premium power**
 - **Natural gas, LPG or digester gas**
 - **Biomass under development**



Fuel Cell Applications

Transportation & mobility

- **Polymer electrolyte membrane**
- **Alkali fuel cells**
- **Metal air fuel cells**
- **Solid oxide fuel cells**
 - **Automobiles**
 - **Public transportation**
 - **Hotel power (trucks and trains)**
 - **Utility vehicles**
 - **Personal mobility vehicles**



Fuel Cell Availability

Commercially available fuel cells

- **PEM fuel cells**
 - Small distributed power/cogen
 - Portable power
- **Phosphoric acid fuel cells**
 - Commercial/industrial DPG/cogen/renewable
- **Molten carbonate fuel cells**
 - 250 kW– 2 MW scale DPG/cogen/combined cycle
 - Renewables on the horizon



Fuel Cell Availability

PEM fuel cells

- **Plug Power**
 - 4.5 kWe back up power/cogen
 - NG operation
- **Ballard/Coleman Powermate**
 - 1 kW backup/portable system
 - Hydrogen operation
- **Avista Laboratories**
 - 100, 500 W, 1 kW
 - Hydrogen operation



Fuel Cell Availability

PEM fuel cells

- **Plug Power GenSys**
 - Residential/light commercial



- 4.5 kWe/6.7 kWth
- Backup power
- Grid parallel or independent
- NG (hydrogen)
- 1- and 2-year warranties



Fuel Cell Availability

PEM fuel cells

- **Coleman Powermate**
 - Ballard PEM fuel cell
 - 1 kWe
 - 120 VAC
 - Transportable
 - Requires hydrogen
 - Industrial only





Fuel Cell Availability

PEM fuel cells

- **Avista Labs**
 - **Independence 1000**
 - **Commercial/industrial only**
 - **48 VDC output**
 - **Premium power**





Fuel Cell Availability

Phosphoric acid fuel cells

- **UTC Fuel Cells**
 - **200 kW industrial operation**
 - **900,000 Btu/hr cogen heat**
 - **Shown in digester gas application**





Fuel Cell Availability

Molten carbonate fuel cell

- **Fuel Cell Energy**
- **250 kW, 1 MW, 2 MW units available**
- **47 – 50 % efficient**
- **Cogen heat available at > 400 °C**
- **Renewable fuel systems under development**





Fuel Cell Economics

Hardware costs

- **PEM Fuel Cells**
 - \$6,000/kW hydrogen only
 - \$11,000/kW NG (fuel processor) with cogen
 - \$13,800/kW installed
 - Expected to drop to \$4,500/kW in 2004
- **PAFC**
 - \$4,000/kW NG with cogen
 - \$5,200/kW installed
- **MCFC**
 - \$4,000/kW NG with cogen
 - \$4,700/kW installed



Fuel Cell Economics

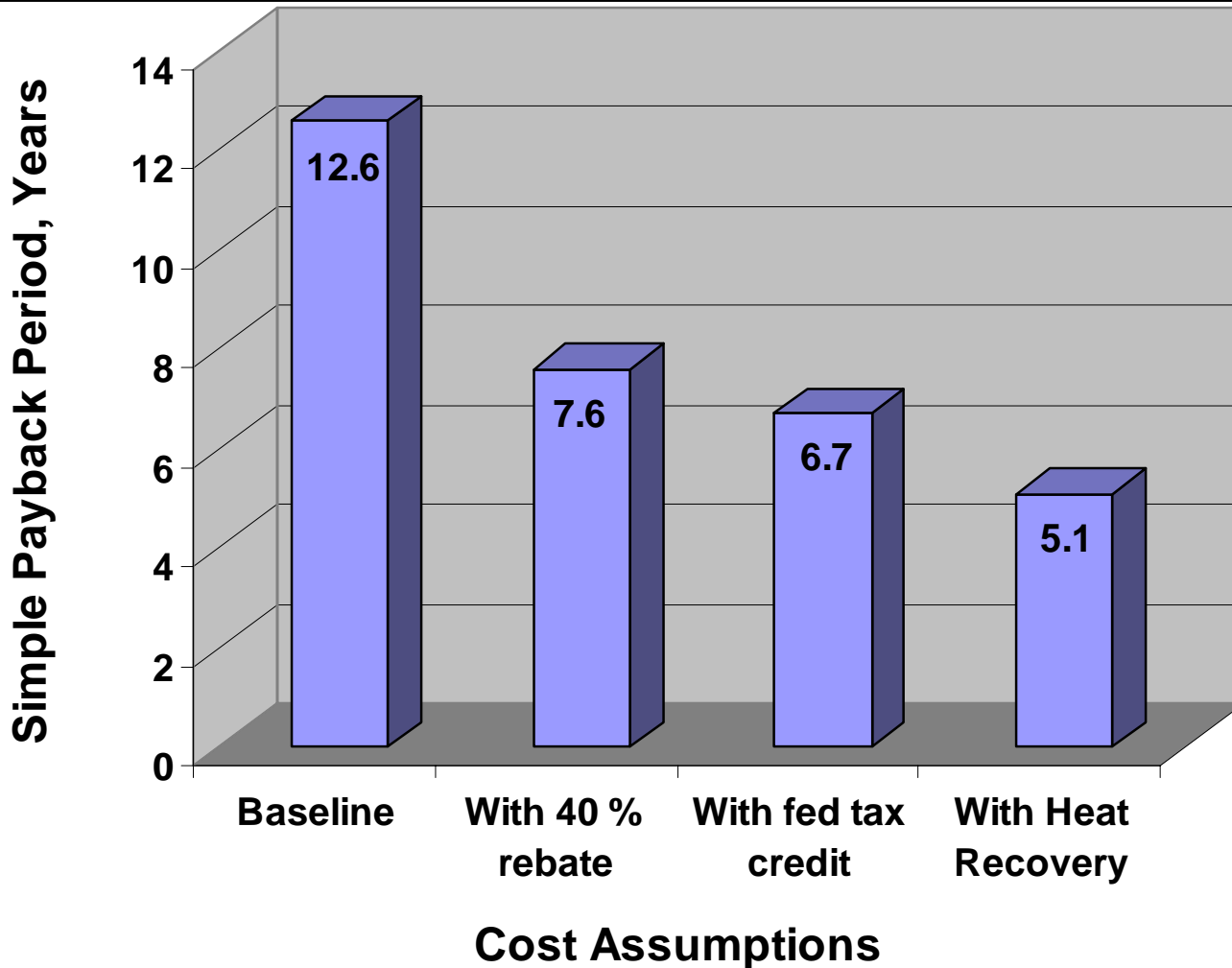
Rebate programs

- California
 - Various state and local programs offering up to \$4,500/kW (50 %) for renewable fuel sources, \$2,500/kW (40 %) for NG and LPG operation
- DoD Climate Change Fuel Cell Program
 - \$1,000/kW (33 %)
- Federal Business Tax Credit (S.461)
 - \$1,000/kW



Fuel Cell Economics

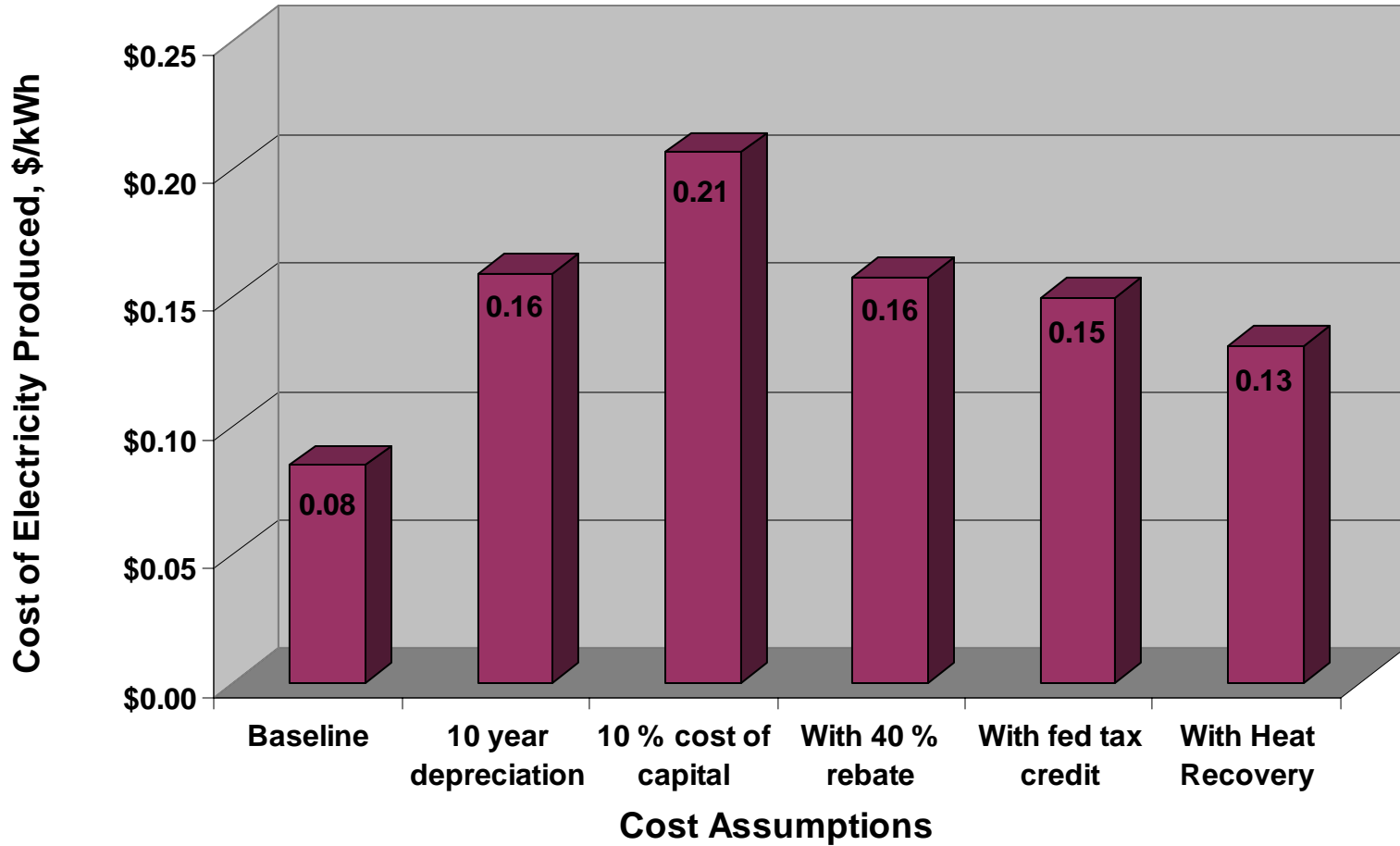
Example case - PAFC





Fuel Cell Economics

Example case - PAFC





Summary

- Fuel cell technology is available today
- Economics are very site specific
 - Rely heavily on rebates, tax credits
- Value beyond simple power more difficult to quantify
 - Cost of outages
 - Value of “security of supply”



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Addendum

Introduction to Fuel Cells

- **Fuel Cells 101**
 - **Science & Technology of Fuel Cells**
- **Fuel cells 102**
 - **Types of Fuel Cells**
 - **Major Distinctions**



Fuel Cells 101

Science and technology of fuel cells

- **History of Fuel Cells**
 - **Invented in 1839 by Sir William Grove**
 - Known then as the *gas voltaic battery*
 - The term *fuel cell* was proposed by Mond and Langer in 1889
 - **Later revived for space programs**
 - **Evolved into seven major commercially viable technologies**
 - **Several other technologies waiting in the wings**

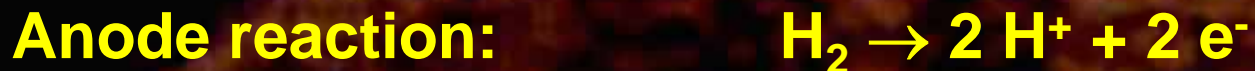


Fuel Cells 101

Science and technology of fuel cells

- **Fuel Cell Science**

- Fuel and oxidant combined to produce electric current
- Fuel delivered at the anode
- Oxidant delivered at the cathode
- Hydrogen-oxygen fuel cell has the simplest chemical system



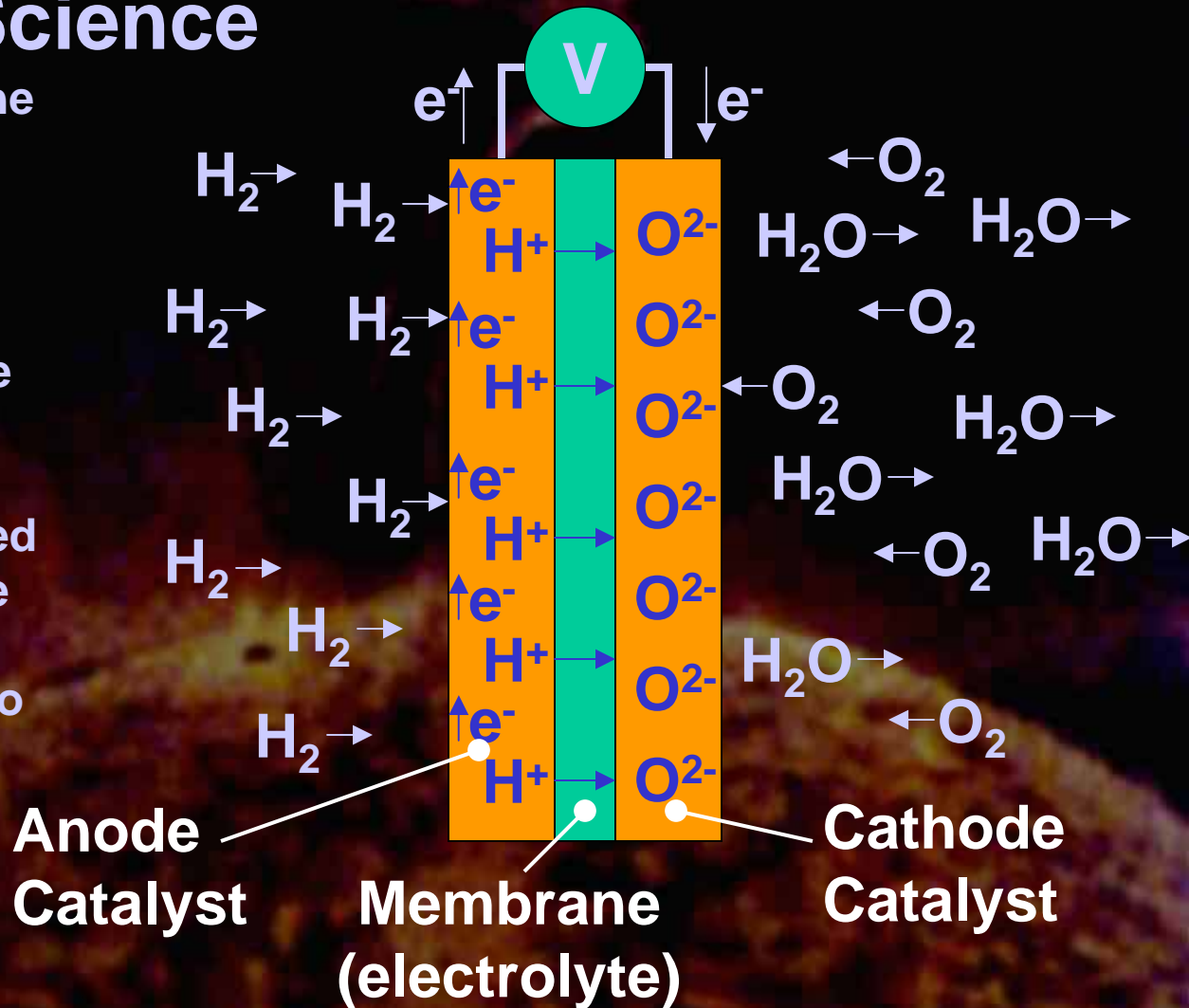


Fuel Cells 101

Science and technology of fuel cells

• Fuel Cell Science

- 1) Hydrogen reacts at the anode to produce protons and free electrons
- 2) Electrons are conducted across the "load" between the anode and cathode
- 3) Protons are conducted across the electrolyte
- 4) Oxygen molecules react with electrons to form oxide anions on the cathode
- 5) Protons and oxide anions react to form water vapor





Fuel Cells 102

Types of fuel cells and their major distinctions

- **Types of fuel cells**
 - **Ways of classifying fuel cells**
- **Major distinctions**
 - **Temperature**
 - **Electrolyte**
 - **Fuel type**



Fuel Cells 102

Types of fuel cells and their major distinctions

- **Ways of Classifying Fuel Cells**
 - **Temperature**
 - Low, intermediate, high
 - **Electrolyte**
 - Solid, liquid
 - Acidic, basic
 - **Fuel**
 - Hydrogen
 - Syngas (internally reforming)
 - Metallic



Fuel Cells 102

Types of fuel cells and their major distinctions

- **Low temperature (< 100 °C)**
 - PEM
 - Direct Methanol
 - Alkali
 - Metallic
- **Intermediate temperature (100 – 250 °C)**
 - Phosphoric acid
 - Alkali
- **High temperature (up to 1000 °C)**
 - Molten carbonate
 - Solid oxide



Fuel Cells 102

Types of fuel cells and their major distinctions

- **Solid electrolyte**
 - Solid oxide
 - PEM
 - Direct Methanol
- **Liquid electrolyte**
 - Metallic
 - Phosphoric acid
 - Molten carbonate
 - Alkali



Fuel Cells 102

Types of fuel cells and their major distinctions

- **Acid electrolyte**
 - PEM, Direct Methanol, Phosphoric Acid
 - Proton is charge carrier
- **Basic electrolyte**
 - Alkali, Molten carbonate, Metallic, Solid oxide
 - Anionic charge carrier
 - OH^- , CO_3^{2-} , OH^- , O^{2-} , respectively



Fuel Cells 102

Types of fuel cells and their major distinctions

- **Fuel Type**
 - **Metallic**
 - Aluminum, zinc
 - **Hydrogen**
 - PEM, Alkali, Phosphoric acid
 - **Syngas**
 - Molten carbonate, Solid oxide
 - **Alcohol**
 - Direct methanol